

Stainless steel in construction: Developing the European market

10 June 2015 Nancy Baddoo









The Steel Construction Institute SCI

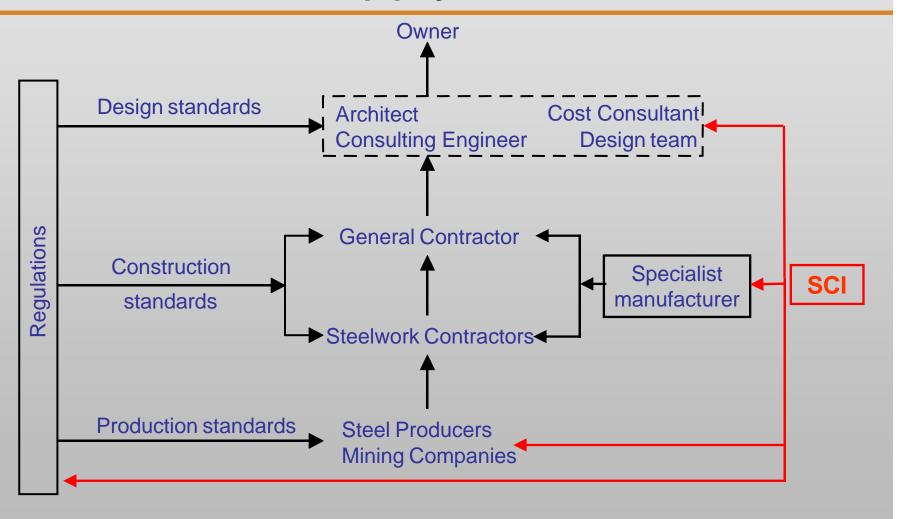
- Established in 1986 to develop and promote the effective use of steel in construction
- Independent memberbased organisation
- Staff of 28



R&D, Publications, Standards development, Product Assessment, Engineering software, Courses, Industry Focus Groups.....

Composite construction, Connections, Fire engineering, Sustainability, Bridges, Light steel construction, Stainless steel, High strength steel....

Construction supply chain

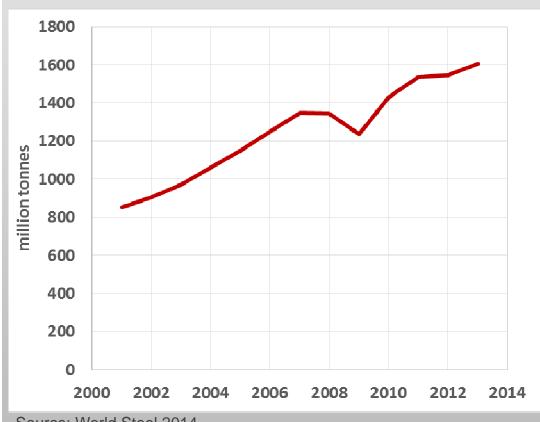


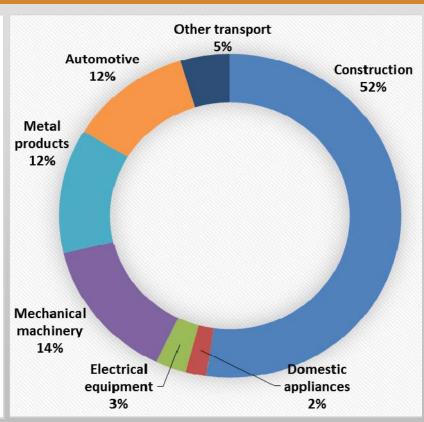


Steel

Crude Production

Consumption





Source: World Steel 2014

2013 crude steel 1600 mt

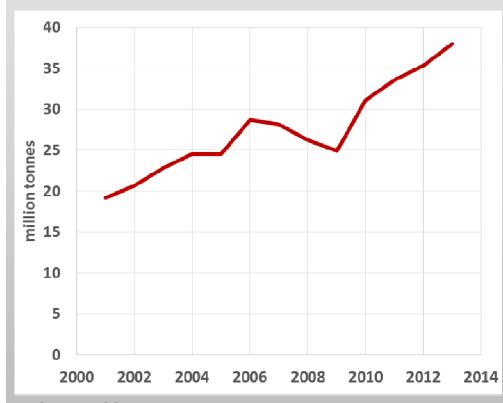
Construction 830 mt

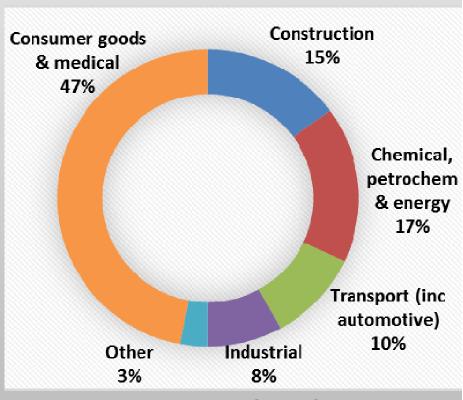


Stainless Steel

Crude Production

Consumption





Source: ISSF 2014 Source: SMR 2014

2013 crude stainless steel 38 mt

Construction 5.2 mt



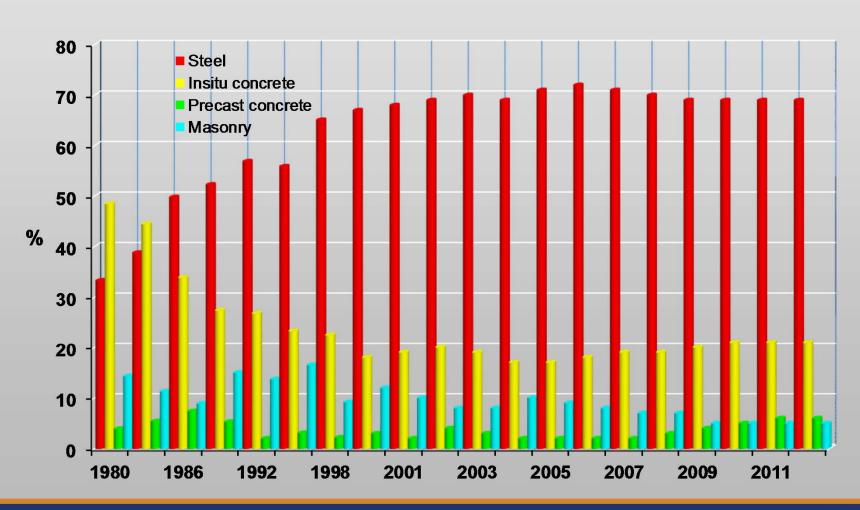
Market development strategy

For carbon steel:

- Influence specifiers in favour of steel
- Support the supply chain
 - Make design in steel easier than in other materials
 - Remove barriers (fire, corrosion, acoustics, vibrations)
 - Continuous improvement & innovation (new products, lower cost)
 - Communications publications/seminars/websites
 - Technical support



Success with Steel Construction Multi-storey buildings in the UK





Market development strategy

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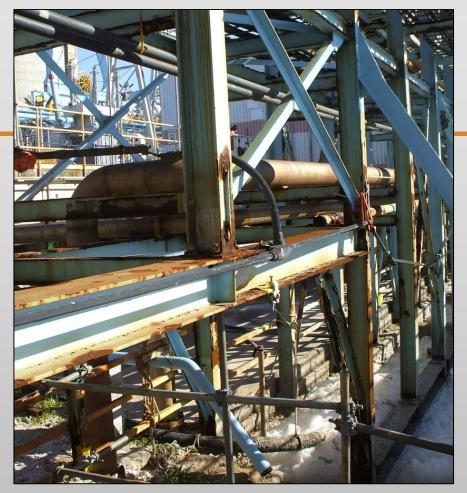
Cost considerations

- Initial cost of stainless steel is high
- Dependent on the cost of alloying elements
- Whole life cost should be considered

Life cycle cost analyses show that stainless steel can be the cheapest option compared to materials requiring more maintenance







Before

After



Thames Gateway Water Treatment Works

- The UK's first desalination plant (2010)
- Stainless steel grillage supports filtering tanks

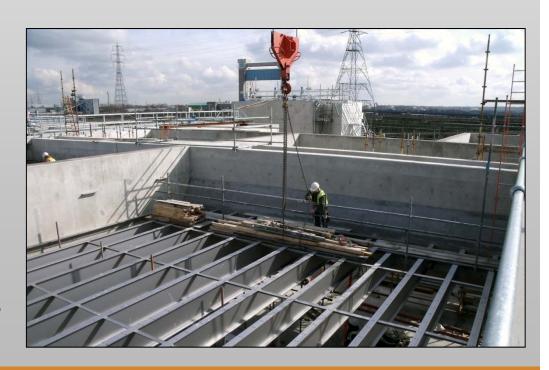


Thames Gateway Water Treatment Works

78 stainless steel I beams in duplex 2205, 20 m long low maintenance and durable in brackish water

Increased material cost of stainless steel offset by:

- Reduced risk of damage to equipment (£7m/\$11m desalination membranes)
- Low maintenance requirements
- No applied coating
- Greater assurance of water quality throughout the plant's design life





Structures for water, wastewater, petrochem, food & drink, nuclear industries











Tanks for water, wastewater, chemical, pharmaceutical, food & drink, biogas...











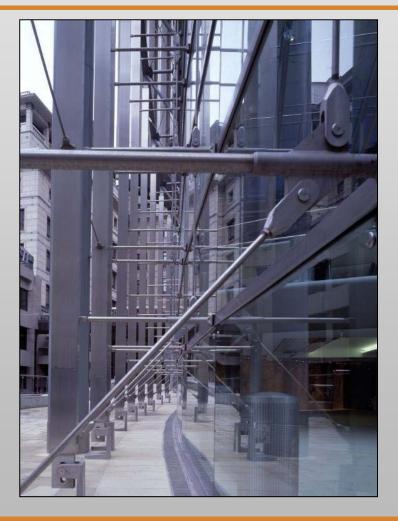


Building structures











Building envelope and sculpture







Bridges and tunnels











What do specifiers need?

- Design standards & supporting guidance
- Design examples & software
- Information on product availability
- Fabrication and erection specifications
- Case studies



Eurocode 3: Part 1-4 (EN 1993-1-4)



Design of steel structures.

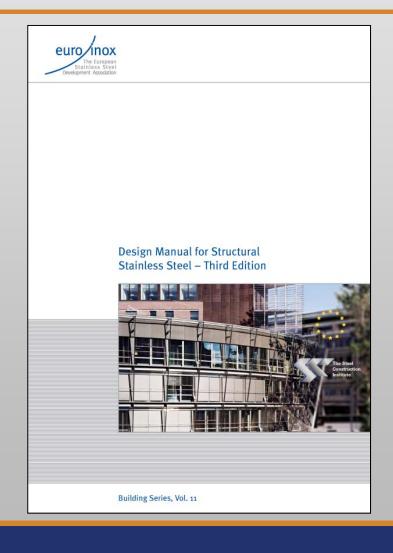
Supplementary rules for stainless steels (2006)

- Modifies and supplements rules for carbon steel given in other parts of Eurocode 3
- Applies to buildings, bridges, tanks etc
- Austenitics, duplexes & ferritics

BREAKING NEWS: New amendment just published!



Design Guidance to Eurocodes



www.steelstainless.org/designmanual

- Guidance
- Commentary
- Design examples

1st Edition 1993 2nd Edition 2002 3rd Edition 2006 4th Edition 2016?



EXECUTION OF STAINLESS STEEL STRUCTURES



Technical Report: ED018









Structural Case studies www.steel-stainless.org/CaseStudies

- 12 published in English
- IMINOX have translated the first 8 into Spanish
- NI have translated all of them into Chinese



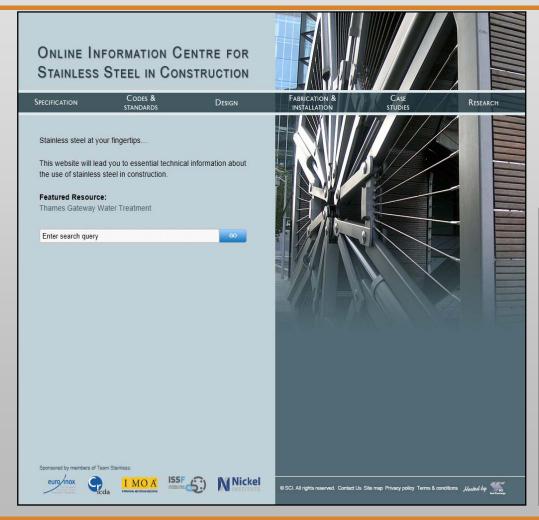








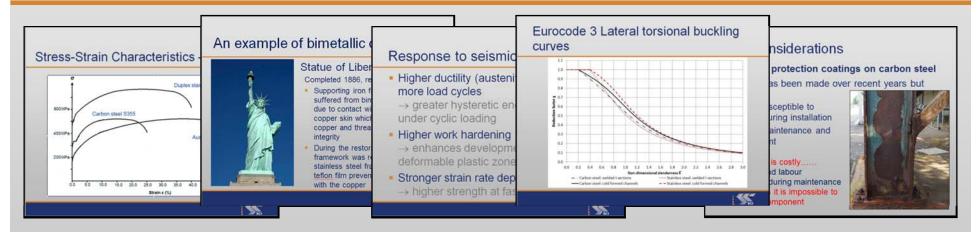
Stainless in Construction Information Centre www.stainlessconstruction.com







Supporting students and researchers



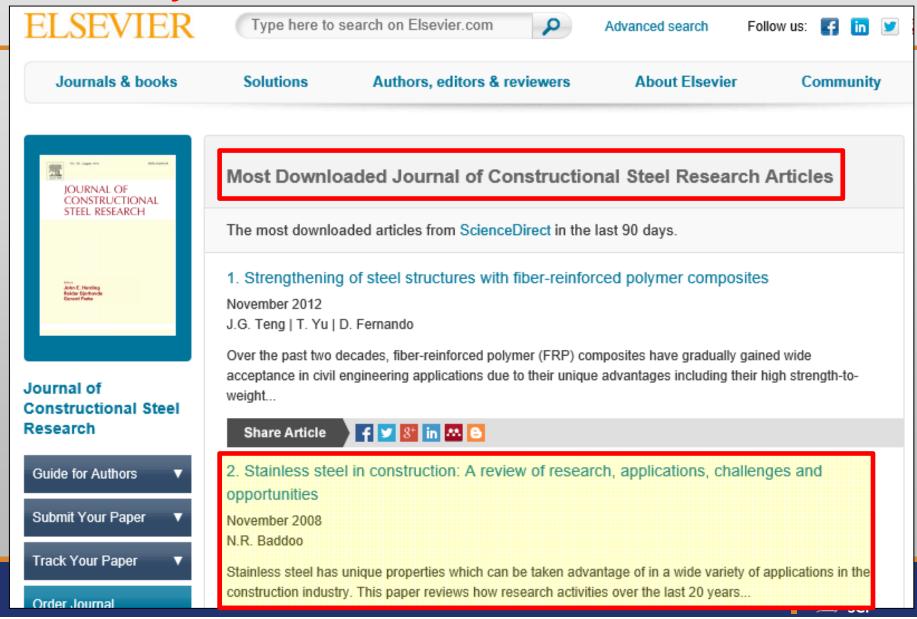


University lecture materials for structural stainless steel design

International Experts Seminar 1998, 2003, 2008, 2012



29 May 2015



Dissemination









Continuing research

Recent & current EU collaborative research:

- Structural ferritic stainless steels
- Stainless biogas tanks
- Stainless bolted connections





Design brochures

Structural design of ferritic stainless steels



Stainless steel tanks for biogas production



Sponsors

European stainless steel producers	outokumpu operan Industeel
Euro Inox	euro Inox The European Stainless Steel Development Association
Nickel Institute	Nickel
International Molybdenum Association	I M O A INTERNATIONAL MOLYBDENUM ASSOCIATION
International Stainless Steel Forum	ISSF INTERNATIONAL COURSE STAINLESS STIEL COURSE
International Chromium Development Association	Çicda
National stainless steel development associations	S S N STAL NIERDZEWNA BSSA

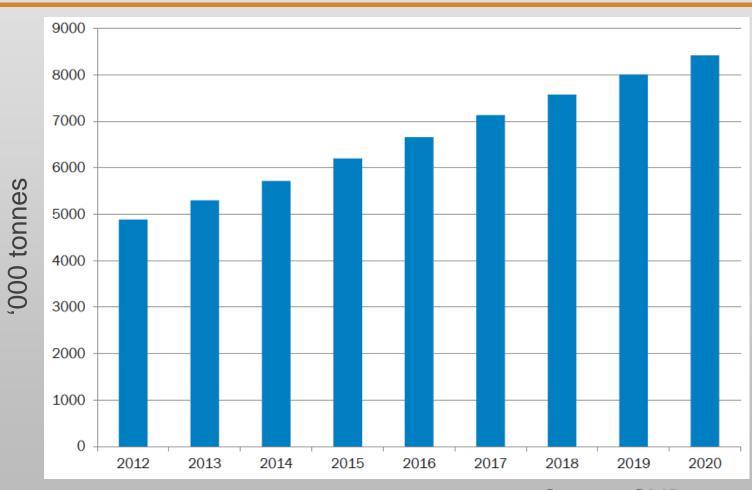


What are the prospects for stainless steel in construction?

How do we realise them?



Stainless Steel in Construction



Source: SMR 2014

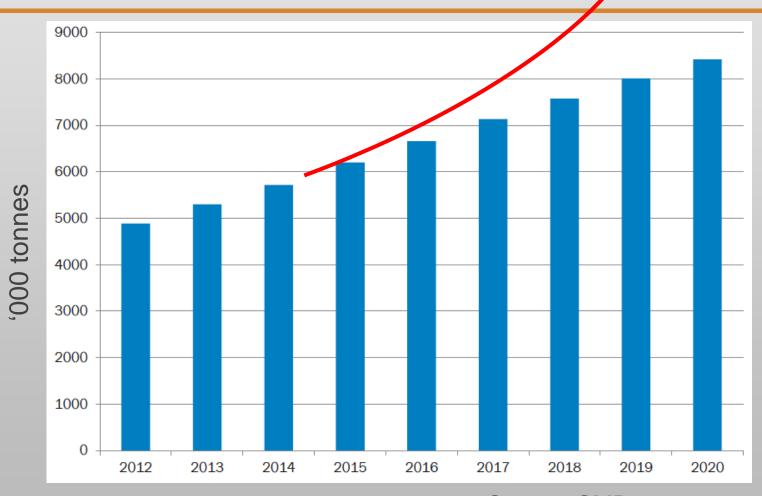


Prospects for Stainless Steel in Construction Looking ahead...

- Innovative new products; e.g.
 - Structures in nuclear power plant
 - Exploit durability, ductility, aesthetics
- Sustainability and life cycle cost
- Research to improve design standards
- Reach the right audience



Prospects for Stainless Steel in Construction Looking ahead...



Source: SMR 2014



